



Gift Instructions

IRA Rollover / Qualified Charitable Distribution

Senior Resource Association, Inc. is qualified to accept Required Minimum Distributions (RDM) as charitable contributions. To initiate a charitable rollover, contact your Plan Administrator, requesting your gift be sent to:

Senior Resource Association – EIN# 59-1539957
694 14th Street
Vero Beach, FL 32960

Please notify us when making your gift to ensure your generous support is directed to help according to your wishes.

Stock/Securities

Gifts to Senior Resource Association, Inc. may be transferred via Direct Transfer Certificate (DTC) from an account held at a brokerage firm or financial institution. Please provide the following information to your broker:

Senior Resource Association Account Information:

DTC: 0226

Account: Z40401907

Fidelity Contact: 800.343.3548

Securities transferred through a clearinghouse frequently do not include donor names in the transmission we receive. Please notify us as soon as you initiate your transfer to ensure that your gift is credited appropriately and helps seniors in accordance to your wishes.

Senior Resource Association Foundation Contact:

Robyn Orzel, Executive Director
Direct: 772.469.3144 | Cell: 772.269.1583
rorzel@sramail.org

Thank you!

100% of contributions received are retained by the Senior Resource Association Foundation

The Senior Resource Association (SRA) is a 501(c)(3) non-profit organization. 100% of contributions received are retained by SRA. (Registration# CH2526) A COPY OF THE OFFICIAL REGISTRATION AND FINANCIAL INFORMATION MAY BE OBTAINED FROM THE DIVISION OF CONSUMER SERVICES BY CALLING TOLL-FREE (800-435-7352) WITHIN THE STATE. REGISTRATION DOES NOT IMPLY ENDORSEMENT, APPROVAL, OR RECOMMENDATION BY THE STATE.

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